

IHSG	7,574
Change (%)	0.06%
Net Foreign	38.37 T
Support	7520
Resistance	7600

Sectoral	Last	
IDX:IDXBASIC	1,426.6	-0.12%
IDX:IDXCYCLIC	885.7	0.27%
IDX:IDXENERGY	2,753.6	1.31%
IDX:IDXFINANCE	1,524.6	0.32%
IDX:IDXHEALTH	1,563.7	2.11%
IDX:IDXNONCYC	767.6	0.39%
IDX:IDXINDUST	1,102.6	0.59%
IDX:IDXINFRA	1,506.0	-0.16%
IDX:IDXPROPERT	836.9	0.49%
IDX:IDXTCHNO	4,002.1	0.67%
IDX:IDXTRANS	1,518.8	0.19%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	41,763	-0.90%
S&P 500	5,705	-1.86%
NASDAQ Composite	18,095	-2.76%
FTSE 100	8,110	-0.61%
DAX PERFORMANCE-INDEX	19,078	-0.93%
IHSG	7,574	0.06%
HANG SENG INDEX	20,317	0.00%
Nikkei 225	38,399	-1.75%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	1.84 percent
Inflation Rate MoM	-0.12 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Melangit 372 Persen, Kuartal III 2024 EMTK Raup Laba Rp442,71 Miliar
- Drop 31,81 Persen, BYAN Kuartal III 2024 Catat Laba USD620,8 Juta
- Melejit 23,72 Persen, Laba INDF Kuartal III 2024 Tembus Rp8,76 Triliun
- Melorot 25 Persen, Laba BRPT Kuartal III 2024 Sisa USD26,8 Juta
- Melonjak 162 Persen, Kuartal III 2024 CUAN Kemas Laba USD30,44 Juta

NEWS MARKET
Hari ini akan rilis Inflasi dan PMI Manufaktur Indonesia. Inflasi AS terus mereda dan semakin meyakinkan untuk pemangkasan suku bunga The Fed selanjutnya. Data tenaga kerja AS semakin membaik
1. *Inflasi Domestik di Indonesia:*
- Indeks Harga Konsumen (IHK) diperkirakan mencatat inflasi pada Oktober 2024, pertama kalinya dalam enam bulan setelah deflasi lima bulan berturut-turut.
- Kenaikan harga bahan pokok diduga menjadi pendorong inflasi. IHK Oktober diproyeksikan naik 0,03% (mtm), dengan tingkat inflasi tahunan (yoy) sebesar 1,67%, turun dari 1,84% pada September.
2. *PMI Manufaktur Indonesia:*
- PMI Manufaktur dari S&P Global akan dirilis, menjadi indikator aktivitas pabrik di Indonesia.
- PMI Manufaktur sebelumnya mencatat kontraksi tiga bulan berturut-turut hingga September 2024, menunjukkan perlambatan pesanan dan output pabrik.
3. *Data Tenaga Kerja AS:*
- Klaim pengangguran awal di AS turun 12.000 menjadi 216.000, level terendah sejak Mei 2024, didorong oleh pemulihan dari gangguan Badai Helene dan Milton.
- Nonfarm payrolls AS diperkirakan bertambah 113.000 pada Oktober, dengan tingkat pengangguran tetap di 4,1%.
4. *Inflasi AS:*
- Pengeluaran konsumen AS naik 0,5% pada September, menunjukkan pertumbuhan ekonomi yang stabil menjelang Q4.
- Indeks harga pengeluaran konsumsi pribadi (PCE) meningkat 2,1% (yoy), terendah sejak Februari 2021, sementara inflasi inti naik 2,7%.
5. *Biaya Tenaga Kerja AS:*
- Indeks biaya tenaga kerja (ECI) AS naik 0,8% pada Q3, kenaikan terendah sejak Q2 2021. Biaya tenaga kerja tahunan naik 3,9%, indikasi bahwa tekanan inflasi upah mulai mereda.

Pasar Indonesia dan global akan bergerak dipengaruhi sentimen ini, terutama terkait kebijakan suku bunga Fed yang diperkirakan akan melonggar pada November mendatang.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](#),

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBRI	4,800	Trading Buy	4,890	5,025	4,650	Oversold, entry level: 4660-4800
PGAS	1,565	Trading Buy	1,595	1,640	1,515	Morning Star, entry level: 1520-1565
EMTK	510	Trading Buy	520	535	494	Penant Pattern, entry level: 496-510
BRIS	3,030	Trading Buy	3,090	3,180	2,930	Consolidation, entry level: 2930-3030
RAJA	1,805	Hold	1,840	1,895	1,750	Morning Star, entry level: 1760-1805

LQ45 TECHNICAL VIEW



Friday, November 1, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	860	875	900	925	935	ACES	0.56%	19	25.0%	35%	665	▼	995	-10%	
ADRO	3,540	3,580	3,620	3,700	3,720	ADRO	-0.55%	5	52.1%	56%	2,320	▼	4,050	-11%	
AKRA	1,280	1,315	1,350	1,415	1,430	AKRA	-3.23%	11	-8.5%	2%	1,325	▼	1,865	-28%	
AMRT	3,040	3,160	3,320	3,560	3,640	AMRT	-3.77%	38	13.3%	33%	2,490	▼	3,650	-9%	
ANTM	1,490	1,515	1,600	1,645	1,685	ANTM	-1.84%	14	-6.2%	36%	1,175	▼	1,845	-13%	
ARTO	2,690	2,740	2,840	2,940	2,990	ARTO	-0.35%	368	-2.1%	85%	1,535	▼	3,860	-26%	
ASII	4,830	4,960	5,100	5,350	5,425	ASII	-1.92%	6	-9.7%	19%	4,290	▼	6,000	-15%	
BBCA	9,950	10,100	10,250	10,550	10,625	BBCA	-0.97%	24	9.0%	19%	8,600	▼	10,950	-6%	
BBNI	5,050	5,100	5,250	5,350	5,425	BBNI	0.48%	9	-2.3%	23%	4,260	▼	6,250	-16%	
BBRI	4,550	4,630	4,800	4,950	5,025	BBRI	1.91%	12	-16.2%	17%	4,090	▼	6,450	-26%	
BBTN	1,330	1,365	1,405	1,475	1,495	BBTN	0.00%	6	12.4%	20%	1,175	▼	1,610	-13%	
BMRI	6,525	6,600	6,700	6,850	6,900	BMRI	-0.74%	11	10.7%	21%	5,525	▼	7,550	-11%	
BRIS	2,870	2,910	3,030	3,110	3,170	BRIS	2.36%	21	74.1%	108%	1,455	▼	3,350	-10%	
BRPT	960	975	995	1,025	1,035	BRPT	0.00%	204	-25.2%	14%	874	▼	1,947	-49%	
BUKA	124	126	128	132	133	BUKA	-1.54%	#N/A	-40.7%	20%	107	▼	222	-42%	
CPIN	4,810	4,900	5,250	5,400	5,575	CPIN	2.44%	32	4.5%	19%	4,410	▼	5,800	-9%	
EMTK	470	478	510	525	540	EMTK	4.51%	69	-13.6%	46%	350	▼	670	-24%	
ESSA	950	955	985	995	1,010	ESSA	2.07%	18	85.8%	101%	490	▼	1,010	-2%	
EXCL	2,210	2,230	2,250	2,290	2,300	EXCL	-0.44%	18	12.5%	19%	1,885	▼	2,650	-15%	
GGRM	13,825	13,925	14,075	14,275	14,350	GGRM	-1.23%	9	-30.8%	0%	14,025	▼	23,925	-41%	
GOTO	62	64	68	72	74	GOTO	-4.23%	#N/A	-20.9%	36%	50	▼	116	-41%	
HRUM	1,165	1,180	1,210	1,240	1,255	HRUM	0.83%	27	-9.4%	15%	1,050	▼	1,625	-26%	
ICBP	12,100	12,200	12,325	12,500	12,550	ICBP	-1.00%	30	16.5%	28%	9,600	▼	12,875	-4%	
INCO	3,610	3,680	3,820	3,960	4,030	INCO	-1.29%	17	-11.4%	7%	3,554	▼	5,218	-27%	
INDF	7,350	7,425	7,600	7,725	7,800	INDF	1.67%	10	17.8%	30%	5,850		7,650	-1%	
INKP	7,950	8,000	8,075	8,150	8,175	INKP	-0.62%	7	-3.0%	6%	7,600	▼	10,000	-19%	
INTP	6,775	6,925	7,200	7,475	7,600	INTP	-1.37%	15	-23.4%	15%	6,275	▼	10,200	-29%	
ITMG	24,525	24,800	25,075	25,600	25,725	ITMG	-0.30%	6	-2.2%	6%	23,575	▼	28,775	-13%	
KLBF	1,550	1,570	1,615	1,650	1,670	KLBF	0.62%	25	0.3%	17%	1,375	▼	1,795	-10%	
MAPI	1,405	1,490	1,580	1,750	1,795	MAPI	-5.39%	15	-11.7%	27%	1,240	▼	2,050	-23%	
MBMA	500	510	550	570	590	MBMA	5.77%	78	-1.8%	16%	476	▼	730	-25%	
MDKA	2,320	2,340	2,420	2,460	2,500	MDKA	1.26%	229	-10.4%	17%	2,060	▼	2,970	-19%	
MEDC	1,215	1,235	1,280	1,315	1,335	MEDC	-0.39%	5	10.8%	31%	980	▼	1,635	-22%	
MTEL	610	620	630	650	655	MTEL	-2.33%	25	-10.6%	15%	550	▼	765	-18%	
PGAS	1,465	1,485	1,565	1,605	1,645	PGAS	3.99%	8	38.5%	48%	1,060	▼	1,700	-8%	
PGEO	1,065	1,075	1,090	1,105	1,110	PGEO	0.00%	17	-6.8%	10%	990	▼	1,500	-27%	
PTBA	2,760	2,800	2,960	3,040	3,120	PTBA	4.23%	6	21.3%	29%	2,300	▼	3,180	-7%	
PTMP	67	68	70	72	73	PTMP	0.00%	13	-65.3%	35%	52	▼	338	-79%	
SIDO	595	600	610	620	625	SIDO	0.83%	16	16.2%	28%	478	▼	780	-22%	
SMGR	3,670	3,760	3,950	4,120	4,210	SMGR	1.02%	15	-38.3%	16%	3,410	▼	6,725	-41%	
SRTG	2,160	2,230	2,310	2,450	2,490	SRTG	-2.12%	19	40.9%	89%	1,225	▼	2,800	-18%	
TLKM	2,750	2,780	2,820	2,880	2,900	TLKM	-2.76%	12	-28.6%	4%	2,700	▼	4,240	-33%	
TOWR	765	775	800	815	825	TOWR	1.27%	12	-19.2%	21%	660	▼	1,030	-22%	
UNTR	26,250	26,500	27,450	27,950	28,425	UNTR	3.88%	5	21.3%	31%	20,925	▼	28,150	-2%	
UNVR	1,930	1,945	1,965	1,995	2,000	UNVR	0.26%	21	-44.3%	0%	1,960	▼	3,820	-49%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, November 1, 2024

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	ESSA	985	2.07%	18	ESSA		85.85%	ESSA	985	101%	490		1,010	-2%
16	BRIS	3,030	2.36%	21	BRIS		74.14%	BRIS	3,030	108%	1,455		3,350	-10%
	ADRO	3,620	-0.55%	5	ADRO		52.10%	ADRO	3,620	56%	2,320		4,050	-11%
17	SRTG	2,310	-2.12%	19	SRTG		40.85%	SRTG	2,310	89%	1,225		2,800	-18%
	AMMN	9,175	-1.08%	71	AMMN		40.08%	AMMN	9,175	57%	5,850		15,000	-39%
	PGAS	1,565	3.99%	8	PGAS		38.50%	PGAS	1,565	48%	1,060		1,700	-8%
	ACES	900	0.56%	19	ACES		25.00%	ACES	900	35%	665		995	-10%
	UNTR	27,450	3.88%	5	UNTR		21.33%	UNTR	27,450	31%	20,925		28,150	-2%
	PTBA	2,960	4.23%	6	PTBA		21.31%	PTBA	2,960	29%	2,300		3,180	-7%
	INDF	7,600	1.67%	10	INDF		17.83%	INDF	7,600	30%	5,850		7,650	-1%
	ICBP	12,325	-1.00%	30	ICBP		16.55%	ICBP	12,325	28%	9,600		12,875	-4%
18	SIDO	610	0.83%	16	SIDO		16.19%	SIDO	610	28%	478		780	-22%
	AMRT	3,320	-3.77%	38	AMRT		13.31%	AMRT	3,320	33%	2,490		3,650	-9%
19	EXCL	2,250	-0.44%	18	EXCL		12.50%	EXCL	2,250	19%	1,885		2,650	-15%
	BBTN	1,405	0.00%	6	BBTN		12.40%	BBTN	1,405	20%	1,175		1,610	-13%
20	MEDC	1,280	-0.39%	5	MEDC		10.82%	MEDC	1,280	31%	980		1,635	-22%
	BMRI	6,700	-0.74%	11	BMRI		10.74%	BMRI	6,700	21%	5,525		7,550	-11%
21	BBCA	10,250	-0.97%	24	BBCA		9.04%	BBCA	10,250	19%	8,600		10,950	-6%
	CPIN	5,250	2.44%	32	CPIN		4.48%	CPIN	5,250	19%	4,410		5,800	-9%
22	KLBF	1,615	0.62%	25	KLBF		0.31%	KLBF	1,615	17%	1,375		1,795	-10%
	MBMA	550	5.77%	78	MBMA		-1.79%	MBMA	550	16%	476		730	-25%
	ARTO	2,840	-0.35%	368	ARTO		-2.07%	ARTO	2,840	85%	1,535		3,860	-26%
	ITMG	25,075	-0.30%	6	ITMG		-2.24%	ITMG	25,075	6%	23,575		28,775	-13%
23	BBNI	5,250	0.48%	9	BBNI		-2.33%	BBNI	5,250	23%	4,260		6,250	-16%
	INKP	8,075	-0.62%	7	INKP		-3.00%	INKP	8,075	6%	7,600		10,000	-19%
24	ANTM	1,600	-1.84%	14	ANTM		-6.16%	ANTM	1,600	36%	1,175		1,845	-13%
	PGEO	1,090	0.00%	17	PGEO		-6.84%	PGEO	1,090	10%	990		1,500	-27%
25	AKRA	1,350	-3.23%	11	AKRA		-8.47%	AKRA	1,350	2%	1,325		1,865	-28%
	HRUM	1,210	0.83%	27	HRUM		-9.36%	HRUM	1,210	15%	1,050		1,625	-26%
26	ASII	5,100	-1.92%	6	ASII		-9.73%	ASII	5,100	19%	4,290		6,000	-15%
	MDKA	2,420	1.26%	229	MDKA		-10.37%	MDKA	2,420	17%	2,060		2,970	-19%
27	MTEL	630	-2.33%	25	MTEL		-10.64%	MTEL	630	15%	550		765	-18%
	INCO	3,820	-1.29%	17	INCO		-11.37%	INCO	3,820	7%	3,554		5,218	-27%
28	MAPI	1,580	-5.39%	15	MAPI		-11.73%	MAPI	1,580	27%	1,240		2,050	-23%
	BBRI	4,800	1.91%	12	BBRI		-16.16%	BBRI	4,800	17%	4,090		6,450	-26%
29	TOWR	800	1.27%	12	TOWR		-19.19%	TOWR	800	21%	660		1,030	-22%
	GOTO	68	-4.23%	#N/A	GOTO		-20.93%	GOTO	68	36%	50		116	-41%
30	INTP	7,200	-1.37%	15	INTP		-23.40%	INTP	7,200	15%	6,275		10,200	-29%
	BRPT	995	0.00%	204	BRPT		-25.19%	BRPT	995	14%	874		1,947	-49%
31	TLKM	2,820	-2.76%	12	TLKM		-28.61%	TLKM	2,820	4%	2,700		4,240	-33%
	GGRM	14,075	-1.23%	9	GGRM		-30.75%	GGRM	14,075	0%	14,025		23,925	-41%
32	SMGR	3,950	1.02%	15	SMGR		-38.28%	SMGR	3,950	16%	3,410		6,725	-41%
	BUKA	128	-1.54%	#N/A	BUKA		-40.74%	BUKA	128	20%	107		222	-42%
33	UNVR	1,965	0.26%	21	UNVR		-44.33%	UNVR	1,965	0%	1,960		3,820	-49%
	ISAT	2,500	7.76%	14	ISAT		-73.33%	ISAT	2,500	16%	2,160		3,063	-18%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, November 1, 2024

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	TPIA	8,750	-0.85%	#N/A	TPIA	8,750		66.67%	TPIA	8,750	211%	2,810		11,225	-22%
2	ADRO	3,620	-0.55%	5	ADRO	3,620		52.10%	ADRO	3,620	56%	2,320		4,050	-11%
3	AMMN	9,175	-1.08%	71	AMMN	9,175		40.08%	AMMN	9,175	57%	5,850		15,000	-39%
4	UNTR	27,450	3.88%	5	UNTR	27,450		21.33%	UNTR	27,450	31%	20,925		28,150	-2%
5	INDF	7,600	1.67%	10	INDF	7,600		17.83%	INDF	7,600	30%	5,850		7,650	-1%
6	ICBP	12,325	-1.00%	30	ICBP	12,325		16.55%	ICBP	12,325	28%	9,600		12,875	-4%
7	AMRT	3,320	-3.77%	38	AMRT	3,320		13.31%	AMRT	3,320	33%	2,490		3,650	-9%
8	BMRI	6,700	-0.74%	11	BMRI	6,700		10.74%	BMRI	6,700	21%	5,525		7,550	-11%
9	BBCA	10,250	-0.97%	24	BBCA	10,250		9.04%	BBCA	10,250	19%	8,600		10,950	-6%
10	CPIN	5,250	2.44%	32	CPIN	5,250		4.48%	CPIN	5,250	19%	4,410		5,800	-9%
11	KLBF	1,615	0.62%	25	KLBF	1,615		0.31%	KLBF	1,615	17%	1,375		1,795	-10%
12	BBNI	5,250	0.48%	9	BBNI	5,250		-2.33%	BBNI	5,250	23%	4,260		6,250	-16%
13	INKP	8,075	-0.62%	7	INKP	8,075		-3.00%	INKP	8,075	6%	7,600		10,000	-19%
14	ANTM	1,600	-1.84%	14	ANTM	1,600		-6.16%	ANTM	1,600	36%	1,175		1,845	-13%
15	ASII	5,100	-1.92%	6	ASII	5,100		-9.73%	ASII	5,100	19%	4,290		6,000	-15%
16	MDKA	2,420	1.26%	229	MDKA	2,420		-10.37%	MDKA	2,420	17%	2,060		2,970	-19%
17	BBRI	4,800	1.91%	12	BBRI	4,800		-16.16%	BBRI	4,800	17%	4,090		6,450	-26%
18	GOTO	68	-4.23%	#N/A	GOTO	68		-20.93%	GOTO	68	36%	50		116	-41%
19	BRPT	995	0.00%	204	BRPT	995		-25.19%	BRPT	995	14%	874		1,947	-49%
20	TLKM	2,820	-2.76%	12	TLKM	2,820		-28.61%	TLKM	2,820	4%	2,700		4,240	-33%
21	UNVR	1,965	0.26%	21	UNVR	1,965		-44.33%	UNVR	1,965	0%	1,960		3,820	-49%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024											
Sector N		Weight%	Weight%		Industry Group Name		Weight%								
Financials		57.94		Banks		57.94									
Materials		12.77		Materials		12.77									
Consumer Staples		8.48		Telecommunication Services		7.6									
Communication Services		7.6		Food Beverage & Tobacco		4.6									
Industrials		4.59		Capital Goods		4.59									
Energy		3.85		Energy		3.85									
Consumer Discretionary		3.1		Consumer Discretionary Distribution & Retail		3.1									
Health Care		1.66		Consumer Staples Distribution & Retail		2.62									
				Pharmaceuticals, Biotechnology & Life Sciences		1.66									
				Household & Personal Products		1.26									
INDONESIA								NEXT							
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List				November 2024 Index Review							
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA				o Announcement date: 7 November 2024							
Deletions ANTM				Deletions : -				o Effective date: 27 November 2024							

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

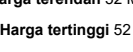
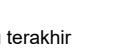
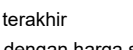
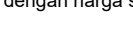
- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, November 1, 2024

				260											
				52 WEEK PRICE PERFORMANCE											
CODE	PRICE	Daily (%)	PER		YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High			
PANI	16,100	8.05%	714	PANI	228.57%			PANI	16,100	303%	4,000	16,400	-2%		
BRMS	368	-4.66%	195	BRMS	116.47%			BRMS	368	190%	127	392	-6%		
ESSA	985	2.07%	18	ESSA	85.85%			ESSA	985	101%	490	1,010	-2%		
PNLF	476	0.85%	12	PNLF	80.30%			PNLF	476	97%	242	498	-4%		
BRIS	3,030	2.36%	21	BRIS	74.14%			BRIS	3,030	108%	1,455	3,350	-10%		
JPFA	1,830	1.10%	10	JPFA	55.08%			JPFA	1,830	73%	1,055	1,875	-2%		
ADRO	3,620	-0.55%	5	ADRO	52.10%			ADRO	3,620	56%	2,320	4,050	-11%		
SRTG	2,310	-2.12%	19	SRTG	40.85%			SRTG	2,310	89%	1,225	2,800	-18%		
AMMN	9,175	-1.08%	71	AMMN	40.08%			AMMN	9,175	57%	5,850	15,000	-39%		
PGAS	1,565	3.99%	8	PGAS	38.50%			PGAS	1,565	48%	1,060	1,700	-8%		
MAPA	1,085	12.44%	24	MAPA	32.32%			MAPA	1,085	60%	680	1,170	-7%		
ENRG	284	-0.70%	6	ENRG	29.09%			ENRG	284	79%	159	310	-8%		
GJTL	1,330	-2.92%	3	GJTL	28.50%			GJTL	1,330	58%	840	1,490	-11%		
ACES	900	0.56%	19	ACES	25.00%			ACES	900	35%	665	995	-10%		
ELSA	478	1.27%	5	ELSA	23.20%			ELSA	478	29%	370	545	-12%		
UNTR	27,450	3.88%	5	UNTR	21.33%			UNTR	27,450	31%	20,925	28,150	-2%		
PTBA	2,960	4.23%	6	PTBA	21.31%			PTBA	2,960	29%	2,300	3,180	-7%		
INDF	7,600	1.67%	10	INDF	17.83%			INDF	7,600	30%	5,850	7,650	-1%		
ICBP	12,325	-1.00%	30	ICBP	16.55%			ICBP	12,325	28%	9,600	12,875	-4%		
SMRA	670	0.00%	10	SMRA	16.52%			SMRA	670	40%	480	730	-8%		
SIDO	610	0.83%	16	SIDO	16.19%			SIDO	610	28%	478	780	-22%		
NISP	1,370	1.86%	7	NISP	16.10%			NISP	1,370	27%	1,080	1,445	-5%		
CTRA	1,340	0.00%	12	CTRA	14.53%			CTRA	1,340	27%	1,055	1,430	-6%		
AMRT	3,320	-3.77%	38	AMRT	13.31%			AMRT	3,320	33%	2,490	3,650	-9%		
BSDE	1,220	1.24%	8	BSDE	12.96%			BSDE	1,220	40%	870	1,340	-9%		
EXCL	2,250	-0.44%	18	EXCL	12.50%			EXCL	2,250	19%	1,885	2,650	-15%		
BBTN	1,405	0.00%	6	BBTN	12.40%			BBTN	1,405	20%	1,175	1,610	-13%		
MEDC	1,280	-0.39%	5	MEDC	10.82%			MEDC	1,280	31%	980	1,635	-22%		
BMRI	6,700	-0.74%	11	BMRI	10.74%			BMRI	6,700	21%	5,525	7,550	-11%		
BNGA	1,870	0.00%	7	BNGA	10.32%			BNGA	1,870	15%	1,625	2,220	-16%		
BBCA	10,250	-0.97%	24	BBCA	9.04%			BBCA	10,250	19%	8,600	10,950	-6%		
INDY	1,555	-1.27%	10	INDY	8.36%			INDY	1,555	35%	1,155	1,825	-15%		
AUTO	2,510	0.00%	6	AUTO	6.36%			AUTO	2,510	40%	1,795	2,960	-15%		
ERAA	450	2.27%	6	ERAA	5.63%			ERAA	450	38%	326	486	-7%		
PWON	478	0.42%	10	PWON	5.29%			PWON	478	31%	366	530	-10%		
CPIN	5,250	2.44%	32	CPIN	4.48%			CPIN	5,250	19%	4,410	5,800	-9%		
MYOR	2,600	0.78%	18	MYOR	4.42%			MYOR	2,600	18%	2,200	3,010	-14%		
PTPP	446	0.45%	5	PTPP	4.21%			PTPP	446	64%	272	640	-30%		
ADMR	1,400	-0.71%	7	ADMR	2.94%			ADMR	1,400	32%	1,060	1,600	-13%		
TKIM	7,400	1.72%	5	TKIM	1.37%			TKIM	7,400	21%	6,125	9,075	-18%		
HEAL	1,500	3.45%	40	HEAL	0.67%			HEAL	1,500	42%	1,060	1,640	-9%		
KLBF	1,615	0.62%	25	KLBF	0.31%			KLBF	1,615	17%	1,375	1,795	-10%		
JSMR	4,850	0.00%	4	JSMR	-0.41%			JSMR	4,850	19%	4,060	5,700	-15%		
MBMA	550	5.77%	78	MBMA	-1.79%			MBMA	550	16%	476	730	-25%		
ASSA	775	0.65%	18	ASSA	-1.90%			ASSA	775	27%	610	1,000	-23%		
ARTO	2,840	-0.35%	368	ARTO	-2.07%			ARTO	2,840	85%	1,535	3,860	-26%		
ITMG	25,075	-0.30%	6	ITMG	-2.24%			ITMG	25,075	6%	23,575	28,775	-13%		
BBNI	5,250	0.48%	9	BBNI	-2.33%			BBNI	5,250	23%	4,260	6,250	-16%		
INKP	8,075	-0.62%	7	INKP	-3.00%			INKP	8,075	6%	7,600	10,000	-19%		
MPMX	1,015	-0.98%	8	MPMX	-3.33%			MPMX	1,015	11%	915	1,095	-7%		
AVIA	478	0.42%	18	AVIA	-4.40%			AVIA	478	13%	422	610	-22%		
MIKA	2,710	-4.91%	35	MIKA	-4.91%			MIKA	2,710	12%	2,430	3,310	-18%		
ANTM	1,600	-1.84%	14	ANTM	-6.16%			ANTM	1,600	36%	1,175	1,845	-13%		

54	PGEO	1,090	0.00%	17	PGEO		-6.84%	PGEO	1,090	10%	990		1,500	-27%
	AKRA	1,350	-3.23%	11	AKRA		-8.47%	AKRA	1,350	2%	1,325		1,865	-28%
35	TBIG	1,900	-0.78%	27	TBIG		-9.09%	TBIG	1,900	19%	1,600		2,180	-13%
	HRUM	1,210	0.83%	27	HRUM		-9.36%	HRUM	1,210	15%	1,050		1,625	-26%
43	ASII	5,100	-1.92%	6	ASII		-9.73%	ASII	5,100	19%	4,290		6,000	-15%
	NCKL	900	1.12%	10	NCKL		-10.00%	NCKL	900	18%	760		1,125	-20%
1	MDKA	2,420	1.26%	229	MDKA		-10.37%	MDKA	2,420	17%	2,060		2,970	-19%
	MTEL	630	-2.33%	25	MTEL		-10.64%	MTEL	630	15%	550		765	-18%
57	INCO	3,820	-1.29%	17	INCO		-11.37%	INCO	3,820	7%	3,554		5,218	-27%
	MAPI	1,580	-5.39%	15	MAPI		-11.73%	MAPI	1,580	27%	1,240		2,050	-23%
10	EMTK	510	4.51%	69	EMTK		-13.56%	EMTK	510	46%	350		670	-24%
	MNCN	330	3.13%	4	MNCN		-14.51%	MNCN	330	16%	284		496	-33%
58	BBRI	4,800	1.91%	12	BBRI		-16.16%	BBRI	4,800	17%	4,090		6,450	-26%
	BMTR	222	1.83%	6	BMTR		-17.16%	BMTR	222	11%	200		282	-21%
15	BFIN	990	0.00%	9	BFIN		-17.84%	BFIN	990	24%	800		1,380	-28%
	SCMA	138	6.15%	15	SCMA		-18.82%	SCMA	138	18%	117		170	-19%
73	TOWR	800	1.27%	12	TOWR		-19.19%	TOWR	800	21%	660		1,030	-22%
	GOTO	68	-4.23%	#N/A	GOTO		-20.93%	GOTO	68	36%	50		116	-41%
24	INTP	7,200	-1.37%	15	INTP		-23.40%	INTP	7,200	15%	6,275		10,200	-29%
	BRPT	995	0.00%	204	BRPT		-25.19%	BRPT	995	14%	874		1,947	-49%
49	TLKM	2,820	-2.76%	12	TLKM		-28.61%	TLKM	2,820	4%	2,700		4,240	-33%
	GGRM	14,075	-1.23%	9	GGRM		-30.75%	GGRM	14,075	0%	14,025		23,925	-41%
42	BTPS	1,065	0.00%	10	BTPS		-36.98%	BTPS	1,065	7%	1,000		1,825	-42%
	SMGR	3,950	1.02%	15	SMGR		-38.28%	SMGR	3,950	16%	3,410		6,725	-41%
60	BUKA	128	-1.54%	#N/A	BUKA		-40.74%	BUKA	128	20%	107		222	-42%
	UNVR	1,965	0.26%	21	UNVR		-44.33%	UNVR	1,965	0%	1,960		3,820	-49%
33	ISAT	2,500	7.76%	14	ISAT		-73.33%	ISAT	2,500	16%	2,160		3,063	-18%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

52W Low : Harga terendah selama 52 Minggu terakhir
52W High : Harga tertinggi selama 52 Minggu terakhir
YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

MBMA 550 (5.7%)
EMTK 510 (4.5%)
PTBA 2,960 (4.2%)
PGAS 1,565 (3.9%)
UNTR 27,450 (3.8%)

Top Volume

GOTO 68 (43.5 Mn Lot)
BUKA 128 (4.6 Mn Lot)
BBRI 4,800 (3 Mn Lot)
ANTM 1,600 (2.1 Mn Lot)
TLKM 2,820 (1.3 Mn Lot)

Top Frekuensi

BBRI 4,800 (43k x)
ANTM 1,600 (28k x)
TLKM 2,820 (26k x)
BMRI 6,700 (19k x)
BBCA 10,250 (17k x)

Top Loser

MAPI 1,580 (-5.3%)
GOTO 68 (-4.2%)
AMRT 3,320 (-3.7%)
AKRA 1,350 (-3.2%)
TLKM 2,820 (-2.7%)

Top Value

BBRI 4,800 (1477.4 IDR Bn)
BBCA 10,250 (1007.1 IDR Bn)
BMRI 6,700 (854.4 IDR Bn)
ASII 5,100 (398.1 IDR Bn)
TLKM 2,820 (396.2 IDR Bn)

All Stock Performance

Top Gainer

DKFT 204 (34.2%)
SKLT 228 (34.1%)
GPSO 193 (34%)
BTEK 4 (33.3%)
URBN 173 (26.2%)

Top Volume

GOTO 68 (43.5 Mn Lot)
BRMS 368 (8.4 Mn Lot)
BUMI 139 (8.2 Mn Lot)
BSBK 57 (7.8 Mn Lot)
PSAB 320 (4.7 Mn Lot)

Top Frekuensi

AWAN 368 (147k x)
BSBK 57 (59k x)
BBRI 4,800 (43k x)
PSAB 320 (40k x)
BTEK 4 (34k x)

Top Loser

ASPI 200 (-21.2%)
BDKR 720 (-20.8%)
TNCA 262 (-15.4%)
CNKO 7 (-12.5%)
KREN 7 (-12.5%)

Top Value

BBRI 4,800 (1477.4 IDR Bn)
BBCA 10,250 (1007.1 IDR Bn)
BMRI 6,700 (854.4 IDR Bn)
PTRO 18,200 (461.4 IDR Bn)
ASII 5,100 (398.1 IDR Bn)

ECONOMIC CALENDAR



Monday October 28 2024				Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index	OCT		-9		-1
Tuesday October 29 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	Goods Trade Balance Adv	SEP		\$-94.26B	\$-96.1B	\$-93.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv	SEP		0.50%		0.30%
7:30 PM	US	Wholesale Inventories MoM Adv	SEP		0.10%	0.20%	0.20%
9:00 PM	US	JOLTs Job Openings	SEP		8.04M	7.99M	7.8M
9:00 PM	US	CB Consumer Confidence	OCT		98.7	99.3	98.5
Wednesday October 30 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change	OCT/25		1.643M		
7:15 PM	US	ADP Employment Change	OCT		143K	110K	129.0K
7:30 PM	US	GDP Growth Rate QoQ Adv	Q3		3%	3%	3.30%
7:30 PM	US	GDP Price Index QoQ Adv	Q3		2.50%	2.70%	2.50%
9:00 PM	US	Pending Home Sales MoM	SEP		0.60%	0.90%	1.00%
9:00 PM	US	Pending Home Sales YoY	SEP		-3.00%		-1.50%
9:30 PM	US	EIA Crude Oil Stocks Change	OCT/25		5.474M		
9:30 PM	US	EIA Gasoline Stocks Change	OCT/25		0.878M		
Thursday October 31 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI	OCT		49.8	50.1	50.2
8:30 AM	CN	NBS Non Manufacturing PMI	OCT		50	50.5	50.3
7:30 PM	US	Core PCE Price Index MoM	SEP		0.10%	0.20%	0.10%
7:30 PM	US	Personal Income MoM	SEP		0.20%	0.40%	0.20%
7:30 PM	US	Personal Spending MoM	SEP		0.20%	0.40%	0.40%
7:30 PM	US	Employment Cost - Benefits QoQ	Q3		1.00%		0.80%
7:30 PM	US	Employment Cost - Wages QoQ	Q3		0.90%		0.70%
7:30 PM	US	Employment Cost Index QoQ	Q3		0.90%	0.90%	0.70%
7:30 PM	US	Initial Jobless Claims	OCT/26		227K	231K	228.0K
7:30 PM	US	PCE Price Index MoM	SEP		0.10%		0.10%
7:30 PM	US	PCE Price Index YoY	SEP		2.20%		2.10%
8:45 PM	US	Chicago PMI	OCT		46.6	48.2	47.5
Friday November 01 2024				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI	OCT		49.3	49.5	49.7
11:00 AM	ID	Inflation Rate YoY	OCT		1.84%		1.70%
7:30 PM	US	Non Farm Payrolls	OCT		254K	140K	180.0K
7:30 PM	US	Unemployment Rate	OCT		4.10%	4.10%	4.20%
7:30 PM	US	Average Hourly Earnings MoM	OCT		0.40%	0.30%	0.30%
7:30 PM	US	Average Hourly Earnings YoY			4%		4%
7:30 PM	US	Participation Rate	OCT		62.70%		62.50%
8:45 PM	US	S&P Global Manufacturing PMI Final	OCT		47.3	47.8	
9:00 PM	US	ISM Manufacturing PMI	OCT		47.2	47.6	47.5
9:00 PM	US	ISM Manufacturing Employment	OCT		43.9		44

CORPORATE ACTION



Friday, November 1, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

- 31 Okt UMA (JIHD)
- 31 Okt UMA (GPSO)
- 30 Okt UMA (MPPA)
- 25 Okt UMA (KLIN)
- 25 Okt UMA (SOSS)
- 24 Okt UMA (AYLS)
- 22 Okt UMA (CARE)
- 22 Okt UMA (INPC)
- 18 Okt UMA (MLPL)
- 18 Okt UMA (IBOS)

SUSPEND / UNSUSPEND

- 31 Okt Pembukaan Kembali (KLIN)
- 31 Okt Pembukaan Kembali (MTSM)
- 30 Okt Pembukaan Kembali (MLPL)
- 30 Okt Penghentian Sementara (KLIN)
- 30 Okt Penghentian Sementara (SONA)
- 30 Okt Penghentian Sementara (SOSS)
- 29 Okt Pembukaan Kembali (SOSS)
- 29 Okt Penghentian Sementara (INPC)
- 29 Okt Penghentian Sementara (MLPL)
- 28 Okt Pembukaan Kembali (IOTF)

AKSI KORPORASI

28 OCTOBER 2024!

- RUPS [Jam 10:00:00] - SMMA, BSIM, POLA

.

29 OCTOBER 2024!

- Cash Dividend [Distribution] - TRIS
- RUPS [Jam 14:00:00] - BEER

.

30 OCTOBER 2024!

- Waran Bonus [Maturity] - UDNG-W
- RUPS [Jam 10:00:00] - CNTX

.

31 OCTOBER 2024!

- Cash Dividend [Distribution] - PPGL, ASII
- RUPS [Jam 10:00:00] - ABDA, BAPI, NCKL, NINE, TNCA, KLAS, INPP

.

01 NOVEMBER 2024!

- Cash Dividend [Distribution] - MEDC
- RUPS [Jam 14:00:00] - UCID

*Data pengumuman diambil terakhir pada hari :

Jumat, 01 November 2024 pukul 08:15:49

DISCLAIMER



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